

**Benedictine University - Mesa**  
**Executive Certificate in Financial Planning Program Schedule**  
**September 2016 - May 2017**

**General Financial Planning Principles, Professional Conduct, and Regulation/Risk Management, Insurance, and Employee Benefits (48 Hours)**

September 9, 5:00 PM - 8:35 PM	4
September 10, 8:45 AM - 5:00 PM	8
September 23, 5:00 PM - 8:35 PM	4
September 24, 8:45 AM - 5:00 PM	8
October 7, 5:00 PM - 8:35 PM	4
October 8, 8:45 AM - 5:00 PM	8
October 21, 5:00 PM - 8:35 PM	4
October 22, 8:45 AM - 5:00 PM	8

**Investment Planning (36 Hours)**

November 4, 5:00 PM - 8:35 PM	4
November 5, 8:45 AM - 5:00 PM	8
November 18, 5:00 PM - 8:35 PM	4
November 19, 8:45 AM - 5:00 PM	8
December 2, 5:00 PM - 8:35 PM	4
December 3, 8:45 AM - 5:00 PM	8

**Retirement Savings and Income (36 Hours)**

January 6, 5:00 PM - 8:35 PM	4
January 7, 8:45 AM - 5:00 PM	8
January 20, 5:00 PM - 8:35 PM	4
January 21, 8:45 AM - 5:00 PM	8
February 3, 5:00 PM - 8:35 PM	4
February 4, 8:45 AM - 5:00 PM	8

**Tax Planning (36 Hours)**

February 17, 5:00 PM - 8:35 PM	4
February 18, 8:45 AM - 5:00 PM*	8
February 24, 5:00 PM - 8:35 PM*	4
February 25, 8:45 AM - 5:00 PM	8
March 10, 5:00 PM - 8:35 PM	4
March 11, 8:45 AM - 5:00 PM*	8

**Estate Planning (36 Hours)**

March 17, 5:00 PM - 8:35 PM*	4
March 18, 8:45 AM - 5:00 PM	8
March 31, 5:00 PM - 8:35 PM	4
April 1, 8:45 AM - 5:00 PM*	8
April 7, 5:00 PM - 8:35 PM*	4
April 8, 8:45 AM - 5:00 PM	8

**Capstone Case Course in Financial Planning (36 Hours)**

April 21, 5:00 PM - 8:35 PM	4
April 22, 8:45 AM - 5:00 PM	8
May 5, 5:00 PM - 8:35 PM	4
May 6, 8:45 AM - 5:00 PM	8
May 19, 5:00 PM - 8:35 PM	4
May 20, 8:45 AM - 5:00 PM	8

\* Denotes back-to-back weekends.

\*\*Please note that the Capstone Case Class is a total of 45 hours, which constitutes 36 hours of in class time plus 9 hours for case projects including outside meetings with instructor and student teams.